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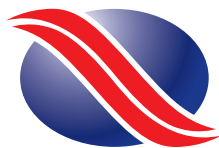
NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)

China Cinda (2020) I Management Limited

(a BVI business company incorporated with limited liability in the British Virgin Islands)
(as “Issuer”)

unconditionally and irrevocably guaranteed by



China Cinda (HK) Holdings Company Limited

中國信達（香港）控股有限公司

(incorporated with limited liability in Hong Kong)

(as “Guarantor”)

Joint Arrangers and Dealers

ABC International	Bank of China (Hong Kong)	Bank of Communications	BOC International	BOCOM International	BofA Securities	China CITIC Bank International
China Construction Bank (Asia)	China Galaxy International	China International Capital Corporation	China Securities International	Cinda International	Standard Chartered Bank	

Dealers

Agricultural Bank of China Limited Hong Kong Branch	ANZ	CCB International	China Everbright Bank Hong Kong Branch	China Minsheng Banking Corp., Ltd., Hong Kong Branch	China Zheshang Bank Co., Ltd. (Hong Kong Branch)	CITIC Securities
CMBC Capital	CNCB Capital	Crédit Agricole CIB	Deutsche Bank	Essence International	Goldman Sachs (Asia) L.L.C.	Guotai Junan International
Haitong International	HSBC	Nanyang Commercial Bank	Shanghai Pudong Development Bank Hong Kong Branch	SMBC Nikko	Zhongtai International	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme of the Issuer for 12 months after 17 May 2024 for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 17 May 2024. The listing of the Programme is expected to become effective on 20 May 2024.

Hong Kong, 17 May 2024

As at the date of this announcement, the directors of the Issuer are Mr. HUANG Qiang and Ms. CAO Yabing.

As at the date of this announcement, the directors of the Guarantor are Mr. LIANG Senlin, Mr. HUANG Qiang, Mr. REN Li, Mr. SHEN Hongpu and Ms. WANG Jianli.